



Canada Post Corporation Registered Pension Plan

FORM 3

APPLICATION TO TRANSFER PENSION BENEFIT CREDITS UNDER SECTIONS 16.4 AND 26 OF THE PENSION BENEFITS STANDARDS ACT, 1985

Use this form for transfers from the Canada Post Corporation Registered Pension Plan (the Plan) to a prescribed locked-in retirement savings vehicle, to another registered pension plan, to a pooled registered pension plan or to purchase a life annuity.

1. Applicant (to be completed by you)

I _____, am a member or survivor of a member (_____), (print your full name) If survivor, print full name of Plan member)

of the registered pension plan known as Canada Post Corporation Registered Pension Plan.

Member's employee no. _____

I apply to:

Table with 2 columns: checkbox and description of transfer options. Options include: transfer to locked-in registered retirement savings plan, transfer to life income fund, transfer to restricted life income fund, purchase immediate life annuity, purchase deferred life annuity, transfer to current pension plan, and transfer to Pooled Registered Pension Plan (PRPP).

3. Signatures

(to be completed by you and a witness)

Signature of member or survivor of a member_____
Name of member or survivor of a member (print full name)_____
Signature of witness_____
Name of witness (print full name)_____
Address of witnessSigned at _____ on the _____ day of _____, _____
(city and province) (day) (month) (year)**4. Confirmation of the request received by the financial institution for**

(To be completed by your financial institution - please put a checkmark (✓) in the appropriate box below. Note: the financial institution does not have to complete this section for a transfer of funds to another registered pension plan or PRPP.)

<input type="checkbox"/>	a transfer of the funds to a locked-in registered retirement savings plan of the kind described in section 20 of the <i>Pension Benefits Standards Regulations, 1985</i> ;
<input type="checkbox"/>	a transfer of the funds to a life income fund of the kind described in section 20.1 of the <i>Pension Benefits Standards Regulations, 1985</i> ;
<input type="checkbox"/>	a transfer of the funds to a restricted life income fund of the kind described in section 20.3 of the <i>Pension Benefits Standards Regulations, 1985</i> ;
<input type="checkbox"/>	the use of the funds to purchase an immediate life annuity of the kind described in section 21 of the <i>Pension Benefits Standards Regulations, 1985</i> , the funds of which shall be only used to purchase another immediate life annuity that meets the requirements of those Regulations; or
<input type="checkbox"/>	the use of funds to purchase a deferred life annuity of the kind described in section 21 of the <i>Pension Benefits Standards Regulations, 1985</i> .

5. Signatures

(to be completed by you and your financial institution)

Signature of applicant (to be completed by you)_____
Name of applicant (to be completed by you - print full name)_____
Signature of officer of financial institution_____
Name of financial institutionSigned at _____ on the _____ day of _____, _____
(city and province) (day) (month) (year)