

Get on track to meet your retirement goals



What's the biggest purchase you'll ever make? While you might think it's your home, it's more likely your retirement. That's why it's important to start planning your retirement now, so that you can maximize the amount of time you have to save for it. Starting as early as possible allows you to save smaller amounts regularly and gives your savings time to grow.

It's easy to start planning

Planning for retirement is easy with the **Retirement planner** on **mysunlife.ca**. All you have to do is answer a few simple questions about your current savings, age and date you want to retire. In just a few short minutes, you'll:

- create a retirement income goal, based on the percentage of your income you'll need to replace in retirement;
- see an estimate of how much money you'll have saved for retirement;
- understand how much monthly income you can expect from your savings; and
- find out what you can do today to reach your retirement goal.

After completing the planner once, we save your results so that it's easy to review your progress.



Watch this video to see how easy it is to use the **Retirement planner**.

Get started now

1. Sign in to **mysunlife.ca**.
2. Select **my financial centre** > **Resource centre** drop-down menu > **my money tools** > **Retirement planner** > **Let's get started!**
3. Complete the simple seven-step process by confirming and personalizing the information.
4. Review your results and see if you're on track to reach your goals.
5. Revisit your goals occasionally by reviewing your saved results.



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Find out if you're on track

- ① See the total savings you'll have for retirement.
- ② See how to make progress on your goal or stay on track.
- ③ Your monthly retirement income goal.
- ④ Your estimated monthly retirement income, by source (e.g. government programs, workplace plan, etc.)



How to reach Sun Life

- Contact our Customer Care Centre at **1-866-733-8612** any business day from 8 a.m. to 8 p.m. ET.
- Sign in to mysunlife.ca or the **my Sun Life mobile app**.

Know your responsibilities

As a member of your workplace retirement savings plan, you're responsible for making investment decisions and for using the tools and information we provide to help you. Consider seeking investment advice from a qualified individual if it makes sense for you.